### DAVID JAMES NELSON

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### **EDUCATION**

### MIT SLOAN SCHOOL OF MANAGEMENT

Cambridge, MA 2008 - Present

Candidate for MBA, June 2010

Participant in Entrepreneurship and Innovation option

Co-organizer of 2009 MIT Venture Capital Conference

Venture Capital & Private Equity Club, Media Tech Club and Sales Club

#### UNIVERSITY OF MICHIGAN

Ann Arbor, MI

Bachelor of Business Administration, Finance and Computer Information Systems Emphases

2000 - 2004

GPA 3.6/4.0

Beijing Language and Culture University (Summer 2002) – Mandarin Chinese Study Program

Sigma Alpha Epsilon Fraternity

# **EXPERIENCE**

# GATEROCKET, INC.

Bedford, MA Summer 2009

Summer Intern

Interviewed prospective customers, potential partners and industry experts

Attended largest industry trade show to conduct market research

Developed marketing strategy to expand the company's customer base beyond early adopters

Presented go-to-market strategy to all employees

Implemented compliance system for exporting company's products

### PRUDENTIAL CAPITAL GROUP

Chicago, IL 2004 - 2008

Senior Investment Analyst

Provided company, credit and industry analysis for senior debt, subordinated debt and equity investments

Underwrote over 40 investments totaling over \$2.0 billion

Recommended, structured and closed a \$50 million management buyout of a middle market company

· Built projection models to determine investment return and cash out expectations

 Reviewed and analyzed an investment portfolio totaling over \$1.0 billion and consisting of 30 companies on a daily basis

 Developed an automated model to summarize performance metrics of portfolio companies that saved time for analysts and allowed for more frequent management review

Created investment pitches and presented to senior management of prospect companies

Oversaw training and development of three investment analysts

YOUNG LEADERS FUND (CHICAGO COMMUNITY TRUST)

Led modeling training for over 20 investment analysts at a company conference

Received highest possible performance rating during all review periods

Promoted to Senior Investment Analyst in 2006

Achieved CFA designation in June 2008

# Chicago, IL

# Venture Philanthropy Fund

Organization Lead

2006 - 2008

- Networked to identify early stage, innovative non-profit organizations in Chicago
- Led non-profit site visits, interviewed management and evaluated financial statements

Presented grant recommendations to 75 members of Young Leaders Fund

Proposed and closed highest grant for 2008 grant cycle - \$10,000 for Camp of Dreams

Organized clothing drive for a non-profit not receiving a grant

# ADDITIONAL

Proficient in Chinese Language (Mandarin)

Tutored 3<sup>rd</sup> and 4<sup>th</sup> grade students at the Cabrini Green Tutoring program in Chicago

Mentor a high school student through Daniel Murphy Scholarship Foundation

Completed 2007 Chicago Marathon

Interests include guitar, running, golf and basketball