Area Portfolio Summary Report

Admin Systems

Proj #	Priority	Project Name	Project Manager	Project Sponsor	Phase	State	Budget	Planned Start	Scheduled Start	Planned Finish	Scheduled Finish	Timeline Status	Scope Status	Budget Status	Sponsor Relationship Status
503		AS: Enterprise Learning Phase II Implementation	Quintin Smith	Bill VanSchalkwyk, Maraget-Ann Grey, Colleen Leslie		In Progress	$2,000,000.00	4/1/11	4/1/11	3/31/12	3/30/12	Yellow	Green	Green	Green
490		AS: Appointment Process Redesign 2.0	Shridhar Kulkarni	Gerry O'Toole	Initiate	In Progress	0	10/3/11	11/1/10	5/31/12	5/31/12	Green	Green	Green	Green
510		AS: S&E Improvements	Frank Quern	Israel Ruiz	Initiate	In Progress	0	9/15/11	9/15/11	12/31/12	12/31/12	Green	Green	Green	Green
509		AS: Day to Day Operations		Israel Ruiz	Prepare	In Progress	0	10/11/11	8/15/11	11/11/12	10/21/11	Yellow	Yellow	Green	Green
508		AS: Global Initiatives - Short Term		Israel Ruiz	Execute & Control	In Progress	0	4/1/11	4/1/11	12/30/11	9/30/11	Red	Green	Green	Green
511		AS: Hourly Student Appointments - Implementation Phase	Karon McCollin	Gerard O'Toole	Execute & Control	In Progress	0	9/1/11	9/12/11	5/31/12	5/31/12	Green	Green	Green	Green

Administration

Proj #	Priority	Project Name	Project Manager	Project Sponsor	Phase	State	Budget	Planned Start	Scheduled Start	Planned Finish	Scheduled Finish	Timeline Status	Scope Status	Budget Status	Sponsor Relationship Status
478		ADMIN: Project Management Process Standards	Patricia Sheppard	IS&T Senior Staff	Initiate	In Progress	$141,500.00	11/3/10	11/3/10	10/28/11	12/20/11	Yellow	Yellow	Green	Green
485		ADMIN: Career Development Program	Steve Filipiak	Marilyn Smith / Alison Alden	Execute & Control	In Progress	0	9/1/10	1/3/11	6/30/11	12/17/12	Yellow	Green	Green	Green
477		ADMIN: Product and Service Portfolio Management Phase II - IS&T Service Portfolio: Phase I Prototype	Patricia Sheppard	Barbara Goguen	Execute & Control	In Progress	$44,600.00	9/16/10	9/16/10	8/15/11	3/2/12	Yellow	Yellow	Green	Green

Cust Support

Proj #	Priority	Project Name	Project Manager	Project Sponsor	Phase	State	Budget	Planned Start	Scheduled Start	Planned Finish	Scheduled Finish	Timeline Status	Scope Status	Budget Status	Sponsor Relationship Status
488		CS: Hermes Upgrade		Barbara Goguen	Initiate	Not Started	0	7/1/11	7/1/11	10/28/11	10/28/11	Green	Green	None	Green
470		CS: Athena Working Group Phase I - Public Student Kiosk Pilots		Dan Hastings, Marilyn Smith, MITCET	Prepare	In Progress	0	9/17/10	9/17/10	9/30/11	9/30/11	Green	Green	Green	Green
378		CS: Ticketing Tool Discovery		Barbara Goguen	Execute & Control	On Hold	$17,609.00	10/8/09	10/8/09	6/30/11	6/30/11	Yellow	Green	Green	Green
469		CS: Athena Working Group Phase I - Public Printing Environment		Dan Hastings, Marilyn Smith, MITCET	Execute & Control	In Progress	0	9/17/10	9/17/10	9/30/11	9/30/11	Green	Green	Yellow	Green

Data Management

Proj #	Priority	Project Name	Project Manager	Project Sponsor	Phase	State	Budget	Planned Start	Scheduled Start	Planned Finish	Scheduled Finish	Timeline Status	Scope Status	Budget Status	Sponsor Relationship Status
342		DM: Kerberos Logins to Warehouse	Scott Thorne	Mary Weisse	Execute & Control	On Hold	$6,600.00	6/1/09	6/4/09	8/28/09	8/31/10	Yellow	Green	Green	Green
422		DM: Reporting & Forecasting Tool (Raft) - Phase II	Amon Horne	Claude Canizares	Execute & Control	In Progress	$429,780.00	2/22/10	3/1/10	1/31/11	10/24/11	Yellow	Yellow	Red	Green
505		DM: Reporting Solution Implementation		Deb Leitch	Execute & Control	In Progress	0	7/18/11	7/18/11	6/30/12	4/2/12	Green	Green	Yellow	Green

Edu Systems

![IST Information Services & Technology]

Area Portfolio Summary Report

Proj #	Priority	Project Name	Project Manager	Project Sponsor	Phase	State	Budget	Planned Start	Scheduled Start	Planned Finish	Scheduled Finish	Timeline Status	Scope Status	Budget Status	Sponsor Relationship Status
506		ES: Student Accounts Implementation	Lori Singer	Betsy Hicks	Execute & Control	In Progress	0	7/5/11	7/13/11	6/29/12	3/14/12	Green	Green	Green	Green
501		ES: Digitizing Forms and Petitions Assessment	Zahida Taher	Mary Callahan, Eamon Kearns	Execute & Control	In Progress	0	1/17/11	1/17/11	7/31/11	8/31/11	Green	Green	Green	Green
515		ES: IAP System Replacement	Madge Lewis	Julie Norman, Dean, UAAP	Execute & Control	In Progress	0	4/6/11	4/6/11	4/24/12	4/20/12	Green	Green	Green	Green
471		ES: Java 6 Upgrade		Eamon Kearns	Execute & Control	In Progress	0	7/5/10	12/1/10	6/30/11	10/28/11	Green	Green	Green	Green
514		ES: Online Grading Phase 2	Zahida Taher	Mary Callahan, Eamon Kearns	Execute & Control	In Progress	0	8/1/11	9/12/11	6/29/12	4/13/12	Yellow	Yellow	Green	Green
456		ES: Scheduling Analysis	Lori Singer	Mary Callahan and Eamon Kearns	Execute & Control	In Progress	0	7/1/10	7/1/10	2/29/12	2/29/12	Green	Green	Green	Green
518		Online Financial Aid Decision (OFA)		Betsy Hicks	Execute & Control	Not Started	0	9/14/11	9/14/11	5/1/12	5/1/12	Green	Green	Green	Green
517		Workflow & Assignment Revision Project (WARP)		Stu Schmill	Execute & Control	In Progress	0	7/5/11	7/5/11	6/30/12	6/30/12	Green	Green	Green	Green

Ops & Infrastructure

Proj #	Priority	Project Name	Project Manager	Project Sponsor	Phase	State	Budget	Planned Start	Scheduled Start	Planned Finish	Scheduled Finish	Timeline Status	Scope Status	Budget Status	Sponsor Relationship Status
500		OI: Data Warehouse Virtualization and Linux Migration		Mark Silis		In Progress	0	7/1/10	8/16/10	12/31/11	1/2/12	Yellow	Green	Green	Green
502		OI: Identity Life Cycle Management Discovery		Mark Silis		Not Started	0	12/1/10	12/1/10	6/29/12	6/29/12	Green	Green	Green	Green
436		OI: MGHPCC - MA Green High Performance Computing Center	Taeminn Song	Claude Canizares	Prepare	In Progress	$95,000,000.00	6/1/10	6/1/10	2/28/13	2/28/13	Green	Green	Green	Green
465		OI: Exchange 2010 Server Upgrade and mailbox migration	Deborah Bowser	EVP	Prepare	In Progress	0	6/1/10	6/1/10	12/29/11	11/6/12	Yellow	Green	Green	Green
499		OI: MITSIS/UA/IDD Infrastructure Upgrades		Mark Silis	Execute & Control	In Progress	0	7/1/10	7/1/10	7/1/11	1/2/12	Green	Green	Green	Green
498		OI: Remedy Change Management Implementation	Garry Zacheiss	Mark Silis	Execute & Control	In Progress	0	3/1/11	3/21/11	12/31/11	10/5/11	Green	Green	Green	Green
460		OI: Review DITR Service Models	Anne Silvester	Mark Silis	Execute & Control	In Progress	0	7/1/10	7/1/10	6/30/11	7/2/12	Yellow	Green	Green	Green
483		OI: Ubiquitous Indoor Coverage of Mobile/Cellular Services	Taeminn Song	Terry Stone	Execute & Control	In Progress	0	7/1/10	6/1/10	8/31/13	12/2/13	Yellow	Green	Green	Green
494		OI: Unity Transition	Dennis Baron	Mark Silis	Execute & Control	In Progress	0	1/3/11	1/3/11	6/30/11	8/31/11	Yellow	Green	Green	Green
462		OI: Virtual Desktop	Garry Zacheiss	EVP	Execute & Control	In Progress	$187,500.00	10/1/10	9/1/10	6/30/11	12/30/11	Yellow	Green	Green	Green
466		OI: Critical Network Security Controls	Timothy McGovern	EVP	Execute & Control	In Progress	0	7/1/10	7/1/10	1/31/12	1/31/12	Yellow	Green	Green	Green

Sys Engineering

Proj #	Priority	Project Name	Project Manager	Project Sponsor	Phase	State	Budget	Planned Start	Scheduled Start	Planned Finish	Scheduled Finish	Timeline Status	Scope Status	Budget Status	Sponsor Relationship Status
482		SE: IS&T Website Redesign and Service Catalog	Rich Murphy	Marilyn T. Smith & Barbara Goguen	Execute & Control	In Progress	$125,000.00	11/1/10	11/1/10	3/23/12	3/20/12	Yellow	Yellow	Yellow	Green

Data Field Descriptions

Proj # - The number of the project within the PPM system. This number is autogenerated by Daptiv at the creation of a project request.

Area Portfolio Summary Report

Priority - If this project is currently a Top Priority Project, the priority will be displayed. Priority Project information is entered by the Project Services Office.

Project Name - The name of the project. This is entered by the project requestor during the creation of a project request and can be changed at anytime by the project manager by editting the project profile.

Project Manager - The individual responsible for overseeing the project. This field needs to be manually selected after the project has been created. The project manager can access this by editting the project profile.

Project Sponsor - The individual with the authority to define and approve the work of the project. This is entered by the project requestor during the creation of a project request and can be changed at anytime by the project manager by editting the project profile.

Phase - Where the project is within IS&T PM Framework (for additional information, see IS&T's Project Management Methodology). This is set by the project manager during a Status Update and should be updated as necessary.

State - Where the project is with regard to a standard work cycle (Not Started, In Progress, Completed, On Hold, or Cancelled). This is set by the project manager during a Status Update and should be updated as necessary.

Budget - The planned overall cost of the project. This field needs to be manually entered after the project has been created. The project manager can access this by editting the project profile.

Planned Start - The anticipated start date of the project. This is entered during the project generation process and can be changed at anytime by the project manager by editting the project profile. Note, once a project has entered the Execute & Control phase, this field should not be updated.

Scheduled Start - The start date of the first chronological task on the project. This can be changed by adjusting the dates of the tasks through the Edit Task control. Note, if there are no tasks, this will be the Planned Start.

Planned Finish - The anticipated end date of the project. This is entered during the project generation process and can be changed at anytime by the project manager by editting the project profile. Note, once a project has entered the Execute & Control phase, this field should not be updated.

Scheduled Finish - The end date of the last chronological task on the project. This can be changed by adjusting the dates of the tasks through the Edit Task control. Note, if there are no tasks, this will be the Planned Finish. Note, if this date is prior to today's date, this will be highlighted with a red box.

Timeline Status - A visual representation of how the project is progressing against to the established schedule. This should be set by the project manager during a Status Update and should be updated monthly. Note, if no schedule exists, this should be set to Red.

Scope Status - A visual representation of how the project is progressing against the defined scope. This should be set by the project manager during a Status Update and should be updated monthly. Note, if no agreed-upon scope exists, this field should be set to Red.

Budget Status - A visual representation of how the project is progressing according to the established schedule. This should be set by the project manager during a Status Update and should be updated monthly. Note, if no budget is specified in the Budget field, this field should be set to None.

Sponsor Relationship Status - A visual representation of the working relationship between the project manager and the project sponsor. This should be set by the project manager during a Status Update and should be updated monthly. Note, if no sponsor has been identified, this should be set to Red.